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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 4, 2025

Company name: Asahi Broadcasting Group Holdings Corporation
Listing: Tokyo Stock Exchange
Securities code: 9405
URL: <https://corp.asahi.co.jp/en/>
Representative: Masayuki Nishide, President & CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	21,704	11.0	253	-	355	-	1,872	-
June 30, 2024	19,552	(3.4)	(935)	-	(747)	-	(533)	-

(Note) Comprehensive income: Three months ended June 30, 2025: ¥2,156 million [-%]
Three months ended June 30, 2024: ¥(958) million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	44.86	-
June 30, 2024	(12.77)	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	127,112	80,354	61.9
March 31, 2025	128,538	78,226	59.6

(Reference) Equity: As of June 30, 2025: ¥78,692 million
As of March 31, 2025: ¥76,564 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	6.00	-	7.00	13.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		6.00	-	8.00	14.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	92,500	0.6	2,700	4.2	2,700	7.7	3,100	23.9	74.28

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)
Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 41,833,000 shares
March 31, 2025: 41,833,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 100,859 shares
March 31, 2025: 99,391 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 41,732,141 shares
Three months ended June 30, 2024: 41,749,479 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation concerning the appropriate use of forecasts and other special instructions

(Caution regarding forward-looking statements, etc.)

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	21,879	25,089
Notes and accounts receivable - trade, and contract assets	16,034	15,283
Securities	5,199	5,198
Inventories	1,819	1,911
Income taxes refund receivable	158	181
Other	4,437	2,490
Allowance for doubtful accounts	(1)	(4)
Total current assets	49,526	50,151
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	18,706	18,690
Land	16,771	14,398
Other, net	7,926	7,699
Total property, plant and equipment	43,403	40,788
Intangible assets		
Software	1,264	1,194
Software in progress	69	37
Goodwill	618	595
Other	138	131
Total intangible assets	2,091	1,959
Investments and other assets		
Investment securities	17,354	17,956
Retirement benefit asset	5,593	5,659
Other	10,549	10,578
Allowance for doubtful accounts	(14)	(13)
Total investments and other assets	33,483	34,181
Total non-current assets	78,978	76,929
Deferred assets		
Bond issuance costs	33	31
Total deferred assets	33	31
Total assets	128,538	127,112

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Short-term borrowings	50	50
Current portion of long-term borrowings	511	1,481
Accounts payable - other	10,118	7,869
Income taxes payable	292	112
Provisions	560	715
Other	8,965	7,463
Total current liabilities	20,498	17,691
Non-current liabilities		
Long-term borrowings	4,658	3,556
Bonds payable	10,000	10,000
Retirement benefit liability	6,067	6,127
Asset retirement obligations	1,438	1,551
Other	7,648	7,830
Total non-current liabilities	29,813	29,065
Total liabilities	50,312	46,757
Net assets		
Shareholders' equity		
Share capital	5,299	5,299
Capital surplus	6,026	6,026
Retained earnings	55,765	57,620
Treasury shares	(57)	(57)
Total shareholders' equity	67,033	68,888
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,461	3,911
Remeasurements of defined benefit plans	6,069	5,892
Total accumulated other comprehensive income	9,531	9,803
Non-controlling interests	1,662	1,662
Total net assets	78,226	80,354
Total liabilities and net assets	128,538	127,112

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	19,552	21,704
Cost of sales	13,933	14,874
Gross profit	5,618	6,830
Selling, general and administrative expenses	6,554	6,577
Operating profit (loss)	(935)	253
Non-operating income		
Interest income	1	7
Dividend income	121	120
Share of profit of entities accounted for using equity method	9	-
Other	94	67
Total non-operating income	226	196
Non-operating expenses		
Interest expenses	8	27
Share of loss of entities accounted for using equity method	-	48
Loss on disposal of non-current assets	2	0
Provision of allowance for doubtful accounts	6	-
Other	19	17
Total non-operating expenses	37	93
Ordinary profit (loss)	(747)	355
Extraordinary income		
Gain on sale of non-current assets	-	2,435
Gain on change in equity	-	35
Total extraordinary income	-	2,470
Profit (loss) before income taxes	(747)	2,826
Income taxes	(137)	942
Profit (loss)	(609)	1,883
Profit (loss) attributable to non-controlling interests	(76)	11
Profit (loss) attributable to owners of parent	(533)	1,872

Quarterly Consolidated Statement of Comprehensive Income
For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit (loss)	(609)	1,883
Other comprehensive income		
Valuation difference on available-for-sale securities	(218)	470
Remeasurements of defined benefit plans, net of tax	(130)	(176)
Share of other comprehensive income of entities accounted for using equity method	-	(20)
Total other comprehensive income	(348)	272
Comprehensive income	(958)	2,156
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(880)	2,145
Comprehensive income attributable to non-controlling interests	(78)	11