

CONSOLIDATED FINANCIAL REPORT
FOR THE THIRD QUARTER OF FISCAL 2019
(The Fiscal Year Ending March 31, 2020 under Japanese GAAP)



February 7, 2020

Company Name: Asahi Broadcasting Group Holdings Corporation
Stock Exchange Listing: Tokyo Stock Exchange
Securities Code: 9405
URL <https://corp.asahi.co.jp/en/>
Representative: Susumu Okinaka, Representative Director and President
Inquiries: Kenji Yamamoto, Manager, Financial Affairs Division TEL: +81-6-6458-5321
Scheduled Date of Securities Report Filing: February 13, 2020
Scheduled Date of Dividend Payment Commencement: —
Preparation of Quarterly Supplementary Explanatory Materials: Yes
Quarterly Results Briefing Held: No

(Figures are rounded down to the nearest million yen unless otherwise stated.)

1. Consolidated Financial Results for the Third Quarter of Fiscal 2019 (April 1, 2019 to December 31, 2019)

(1) Consolidated Operating Results (Cumulative)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Third Quarter of Fiscal 2019	61,388	0.5	2,477	(14.8)	2,711	(15.4)	1,779	(38.5)
Third Quarter of Fiscal 2018	61,058	0.4	2,907	3.8	3,204	4.0	2,895	54.1

Note: Comprehensive Income
Third quarter of fiscal 2019: ¥2,155 million (-24.4%)
Third quarter of fiscal 2018: ¥2,851 million (-6.4%)

	Basic Earnings per Share	Diluted Earnings per Share
	¥	¥
Third Quarter of Fiscal 2019	43.46	—
Third Quarter of Fiscal 2018	70.83	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
	¥ million	¥ million	%
December 31, 2019	115,685	70,402	57.4
March 31, 2019	107,788	67,049	60.5

(Reference) Shareholders' Equity
December 31, 2019: ¥66,445 million
March 31, 2019: ¥65,223 million

2. Dividends

	Annual Dividend per Share				
	1Q-End	2Q-End	3Q-End	Period-End	Total
	¥	¥	¥	¥	¥
Fiscal 2018	—	10.00	—	18.00	28.00
Fiscal 2019	—	9.00	—		
Fiscal 2019 (Forecast)				9.00	18.00

Notes: Revisions from recently announced dividend forecast: None

3. Consolidated Financial Results Forecasts for Fiscal 2019 (April 1, 2019 to March 31, 2020)

(Percentage figures show the year-on-year increase (decrease).)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	84,000	2.5	3,000	(29.6)	3,200	(30.3)	2,500	(33.2)	61.04

Note: Revisions from recently announced performance forecast: Yes

* Notes

(1) Changes in the number of important subsidiaries during the period: Yes

(Changes in specified subsidiaries resulting in a change in the scope of consolidation)

Newly added: One company (Company name: DLE, Inc.)

(2) Application of special accounting treatment for the preparation of the quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates and restatements

1) Changes in accounting policies in accordance with changes in accounting standards, etc.: None

2) Changes in accounting policies other than 1): None

3) Changes in accounting estimates: None

4) Restatements: None

(4) Number of shares issued and outstanding (common shares)

1) Number of shares issued and outstanding as of the period-end (including treasury shares)

December 31, 2019	41,833,000 shares	March 31, 2019	41,833,000 shares
-------------------	-------------------	----------------	-------------------

2) Number of treasury shares as of the period-end

December 31, 2019	850,078 shares	March 31, 2019	936,032 Shares
-------------------	----------------	----------------	----------------

3) Average number of shares issued and outstanding for the period

December 31, 2019	40,948,099 shares	December 31, 2018	40,872,952 shares
-------------------	-------------------	-------------------	-------------------

* This financial report is exempt from the quarterly review procedure.

* Explanation concerning the appropriate use of forecasts and other special instructions

(Caution regarding forward-looking statements, etc.)

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.