

Consolidated Financial Report for the First Quarter of Fiscal 2019
(The Fiscal Year Ending March 31, 2020 under Japanese GAAP)



August 2, 2019

Company Name: Asahi Broadcasting Group Holdings Corporation
 Securities Code: 9405
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 Scheduled Date of Securities Report Filing: August 9, 2019
 Scheduled Date of Dividend Payment Commencement: —
 Preparation of Quarterly Supplementary Explanatory Materials: Yes
 Quarterly Results Briefing Held: No

Stock Exchange Listing: Tokyo Stock Exchange
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(Figures are rounded down to the nearest million yen unless otherwise stated.)

1. Consolidated Financial Results for the First Quarter of Fiscal 2019 (April 1, 2019 to June 30, 2019)

(1) Consolidated Operating Results (Cumulative)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
First Quarter of Fiscal 2019	19,368	0.4	598	235.4	777	111.0	486	(55.9)
First Quarter of Fiscal 2018	19,296	(0.4)	178	(72.9)	368	(54.9)	1,103	131.2

Note: Comprehensive Income First Quarter of fiscal 2019: ¥58 million (-96.6%)
 First Quarter of fiscal 2018: ¥1,745 million (182.3%)

	Basic Earnings per Share	Diluted Earnings per Share
	¥	¥
First Quarter of Fiscal 2019	11.90	—
First Quarter of Fiscal 2018	27.03	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
	¥ million	¥ million	%
June 30, 2019	111,583	68,732	57.8
March 31, 2019	107,788	67,049	60.5

(Reference) Shareholders' Equity June 30, 2019: ¥64,524 million
 March 31, 2019: ¥65,223 million

2. Dividends

	Annual Dividend per Share				
	1Q-End	2Q-End	3Q-End	Period-End	Total
	¥	¥	¥	¥	¥
Fiscal 2018	—	10.00	—	18.00	28.00
Fiscal 2019	—				
Fiscal 2019 (Forecast)		9.00	—	9.00	18.00

Note: Revisions from recently announced dividend forecast: None

3. Consolidated Financial Results Forecasts for Fiscal 2019 (April 1, 2019 to March 31, 2020)

(Percentage figures show the year-on-year increase (decrease).)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	83,500	1.8	3,700	(13.2)	4,000	(12.9)	2,500	(33.2)	61.04

Note: Revisions from recently announced performance forecast: None

* Notes

- (1) Changes in the number of important subsidiaries during the period: Yes
(changes in specified subsidiaries resulting in a change in the scope of consolidation)
Newly added: One company (Company name: DLE, Inc.)
- (2) Application of special accounting treatment for the preparation of the quarterly consolidated financial statements:
None
- (3) Changes in accounting policies, accounting estimates and restatements
 - 1) Changes in accounting policies in accordance with changes in accounting standards, etc.: None
 - 2) Changes in accounting policies other than 1): None
 - 3) Changes in accounting estimates: None
 - 4) Restatements: None

(4) Number of shares issued and outstanding (common shares)

1) Number of shares issued and outstanding as of the period-end (including treasury shares)	June 30, 2019	41,833,000 shares	March 31, 2019	41,833,000 shares
2) Number of treasury shares as of the period-end	June 30, 2019	937,210 shares	March 31, 2019	936,032 shares
3) Average number of shares issued and outstanding for the period	June 30, 2019	40,895,790 shares	June 30, 2018	40,836,912 shares

* This financial report is exempt from the quarterly review procedure.

* Explanation concerning the appropriate use of forecasts and other special instructions

(Caution regarding forward-looking statements, etc.)

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.