CONSOLIDATED FINANCIAL REPORT FOR THE FIRST QUARTER OF FISCAL 2021 (The Fiscal Year Ending March 31, 2022 under Japanese GAAP)



August 2, 2021

Asahi Broadcasting Group Company Name:

Holdings Corporation

Stock Exchange Listing:

Tokyo Stock Exchange

Securities Code:

Inquiries:

9405

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Scheduled Date of Securities Report Filing: August 12, 2021 Scheduled Date of Dividend Payment Commencement: —

Preparation of Quarterly Supplementary Explanatory Materials: Yes

Quarterly Results Briefing Held: No

(Figures are rounded down to the nearest million yen unless otherwise stated.)

1. Consolidated Financial Results for the First Quarter of Fiscal 2021 (April 1, 2021 to June 30, 2021)

(1) Consolidated Operating Results (Cumulative)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

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	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
First Quarter of Fiscal 2021	19,854	29.3	620	_	771	_	442	_
First Quarter of Fiscal 2020	15,353	(20.7)	(672)	_	(511)	_	(353)	_

Note: Comprehensive Income

First Quarter of fiscal 2021:

¥-472 million (-%)

First Quarter of fiscal 2020:

¥-248 million (-%)

	Basic Earnings per Share	Diluted Earnings per Share		
	¥	¥		
First Quarter of Fiscal 2021	10.79	_		
First Quarter of Fiscal 2020	(8.63)	_		

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio	
	¥ million	¥ million	%	
June 30, 2021	117,759	68,844	55.4	
March 31, 2021	119,079	69,700	55.5	

Shareholders' Equity (Reference)

June 30, 2021 March 31, 2021: ¥65,283 million ¥66,035 million

2. Dividends

	Annual Dividend per Share							
	1Q-End	2Q-End	3Q-End	Period-End	Total			
	¥	¥	¥	¥	¥			
Fiscal 2020	_	5.00	_	5.00	10.00			
Fiscal 2021	_							
Fiscal 2021 (Forecast)		5.00	_	6.00	11.00			

Notes: Revisions from recently announced dividend forecast: None

3. Consolidated Financial Results Forecasts for Fiscal 2021 (April 1, 2021 to March 31, 2022)

(Percentage figures show the year-on-year increase (decrease).)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	82,000	4.7	2,300	(14.6)	2,500	(17.6)	1,600		39.01

Note: Revisions from recently announced performance forecast: None

* Notes

- (1) Changes in the number of important subsidiaries during the period: None
- (2) Application of special accounting treatment for the preparation of the quarterly consolidated financial statements: None
- (3) Changes in accounting policies, accounting estimates and restatements
 - 1) Changes in accounting policies in accordance with changes in accounting standards, etc.: Yes
 - 2) Changes in accounting policies other than 1): None
 - 3) Changes in accounting estimates: None
 - 4) Restatements: None
- (4) Number of shares issued and outstanding (common shares)
 - 1) Number of shares issued and outstanding as of the period-end (including treasury shares)
 - 2) Number of treasury shares as of the period-end
 - 3) Average number of shares issued and outstanding for the period

June 30,	41,833,000	March 31,	41,833,000
2021	shares	2021	shares
June 30,	803,892	March 31,	802,674
2021	shares	2021	shares
June 30,	41,029,108	June 30,	40,982,873
2021	shares	2020	shares

^{*} This financial report is exempt from the quarterly review procedure.

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.

^{*} Explanation concerning the appropriate use of forecasts and other special instructions (Caution regarding forward-looking statements, etc.)