

February 8, 2019 Company Name: Asahi Broadcasting Group Holdings Corporation Representative: Susumu Okinaka, Representative Director and President (Securities Code: 9405) Inquiries: Kengo Otsuka, General Manager, Financial Affairs Division (TEL: +81-6-6458-5321)

Notice of Revision of Financial Results Forecast

Asahi Broadcasting Group Holdings Corporation ("the Company") announces the revision of its financial results forecast as follows based on recent performance trends. Previous forecast was announced on May 8, 2018.

• Revision of financial results forecast

Revision of consolidated financial results forecast for the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019)

	Net Sales	Operating Income	Ordinary Income	Profit attributable to owners of parent	Basic Earnings per Share
Previously announced	¥ million	¥ million	¥ million	¥ million	¥
forecast (A)	81,000	2,700	3,000	2,700	66.05
Revised forecast (B)	82,000	4,000	4,300	3,500	85.62
Change (B-A)	1,000	1,300	1,300	800	
Percentage change (%)	1.2	48.1	43.3	29.6	
(Ref) Results for the year ended March 31, 2018	80,991	4,250	4,539	2,691	65.92

Reasons for the revision

TV broadcasting business revenue which is mainly consisted of TV Spot sales revenue increased from the previous forecast. In addition, cost reduction was effective. Above the reasons, the Company has revised upwards its previous forecast for net sales, operating income, ordinary income, and profit attributable to owners of parent respectively.

Note:

This forecast is based on information that is currently available. Actual results may differ from this forecast due to various factors.