CONSOLIDATED FINANCIAL REPORT FOR THE THIRD QUARTER OF FISCAL 2017



February 7, 2018

(The Fiscal Year Ending March 31, 2018 under Japanese GAAP)

Company Name: Asahi Broadcasting Corporation* Stock Exchange Listing: Tokyo Stock Exchange

Securities Code: 9405 URL http://corp.asahi.co.jp/en/

Representative: Satoshi Wakisaka, President and Chief Executive Officer

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Scheduled Date of Securities Report Filing: February 14, 2018 Scheduled Date of Dividend Payment Commencement: —

Preparation of Quarterly Supplementary Explanatory Materials: Yes

Quarterly Results Briefing Held: Yes (for institutional investors and analysts)

(Figures are rounded down to the nearest million yen unless otherwise stated.)

1. Consolidated Financial Results for the Third Quarter of Fiscal 2017 (April 1, 2017 to December 31, 2017)

(1) Consolidated Operating Results (Cumulative)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Third Quarter of Fiscal 2017	60,813	(1.9)	2,800	(15.3)	3,081	(13.9)	1,879	(18.7)
Third Quarter of Fiscal 2016	61,982	2.5	3,306	36.8	3,578	30.3	2,312	35.6

Note: Comprehensive Income Third Quarter of fiscal 2017: ¥3,045 million (-11.9%)
Third Quarter of fiscal 2016: ¥3,457 million (33.5%)

	Basic Earnings per Share	Diluted Earnings per Share
	¥	¥
Third Quarter of Fiscal 2017	46.02	_
Third Quarter of Fiscal 2016	56.63	_

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio	
	¥ million	¥ million	%	
December 31, 2017	101,946	63,149	57.4	
March 31, 2016	101,979	61,274	55.6	

(Reference) Shareholders' Equity December 31, 2017: ¥58,488 million March 31, 2017: ¥56,750 million

^{*} Asahi Broadcasting Corporation: ABC

2. Dividends

	Annual Dividend per Share									
	1Q-End	1Q-End 2Q-End 3Q-End Period-End Total								
	¥	¥	¥	¥	¥					
Fiscal 2016	_	9.00	_	17.00	26.00					
Fiscal 2017	_	10.00								
Fiscal 2017 (Forecast)				10.00	20.00					

Notes: Revisions from recently announced dividend forecast: None

3. Consolidated Financial Results Forecasts for Fiscal 2017 (April 1, 2017 to March 31, 2018)

(Percentage figures show the year-on-year increase (decrease).)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	80,500	(2.2)	4,100	(17.5)	4,300	(18.3)	2,600	(23.9)	63.67

Note: Revisions from recently announced performance forecast: None

- * Notes
- (1) Changes in the number of important subsidiaries during the period: None
- (2) Application of special accounting treatment for the preparation of the quarterly consolidated financial statements: None
- (3) Changes in accounting policies, accounting estimates and restatements
 - 1) Changes in accounting policies in accordance with changes in accounting standards, etc.: None
 - 2) Changes in accounting policies other than 1): None
 - 3) Changes in accounting estimates: None
 - 4) Restatements: None
- (4) Number of shares issued and outstanding (common shares)
 - 1) Number of shares issued and outstanding as of the period-end (including treasury shares)
 - 2) Number of treasury shares as of the period-end
 - 3) Average number of shares issued and outstanding for the period

December 31,	41,833,000	March 31,	41,833,000
2017	shares	2017	shares
December 31,	996,087	March 31,	996,087
2017	shares	2017	shares
December 31,	40,836,913	December 31,	40,836,913
2017	shares	2016	shares

^{*} This financial report is exempt from the quarterly review procedure provisions stipulated under the Financial Instruments and Exchange Act of Japan.

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.

The Company will hold a briefing for institutional investors and analysts, scheduled for Wednesday, February 14, 2018.

^{*} Explanation concerning the appropriate use of forecasts and other special instructions (Caution regarding forward-looking statements, etc.)