CONSOLIDATED FINANCIAL REPORT FOR THE THIRD QUARTER OF FISCAL 2014 (The Fiscal Year Ending March 31, 2015 under Japanese GAAP)



January 28, 2015

Company Name:	Asahi Broadcasting Corporation*	Stock	Exchange Listing:	Tokyo Stock Exchange				
Securities Code:	9405	URL	http://asahi.co.jp/eng	<u>glish/</u>				
Representative: Satoshi Wakisaka, President and Chief Executive Officer								
Inquiries:	quiries: Masato Kadota, Director, Financial Affairs Division							
Scheduled Date of S	Scheduled Date of Securities Report filing: February 6, 2015							
Scheduled Date of Dividend Payment Commencement: —								
Preparation of Quarterly Supplementary Explanatory Materials: No								

Quarterly Results Briefing Held: No

* Asahi Broadcasting Corporation: ABC

(Figures are rounded down to the nearest million yen unless otherwise stated.) 1. Consolidated Financial Results for the Third Quarter of Fiscal 2014 (April 1, 2014 to December 31, 2014) (1) Consolidated Operating Results (Cumulative)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

		-	•						
	Net Sales		Operating Income		Ordinary In	come	Net Income		
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	
Third Quarter of Fiscal 2014	60,559	(0.8)	3,560	(8.6)	3,721	(8.2)	2,016	(8.1)	
Third Quarter of Fiscal 2013	61,055	3.2	3,897	(10.6)	4,055	(8.9)	2,192	7.6	

Note: Comprehensive Income

Third quarter of fiscal 2014 Third quarter of fiscal 2013 ¥3,118 million (3.7%)

¥3,007 million (43.1%)

	Basic Earnings per Share	Diluted Earnings per Share
	¥	¥
Third Quarter of Fiscal 2014	49.37	_
Third Quarter of Fiscal 2013	53.70	_

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
	¥ million	¥ million	%
December 31, 2014	100,430	57,869	53.6
March 31, 2014	97,833	62,558	59.9
(Reference) Shareh	olders' Equity Decem	ber 31, 2014 ¥53,80	0 million

(Reference) Shareholders' Equity December 31, 2014

March 31, 2014

¥58,625 million

2. Dividends

		Annual Dividend per Share								
	1Q-End	End 2Q-End 3Q		Period-End	Total					
	¥	¥	¥	¥	¥					
Fiscal 2013	—	6.00	—	10.00	16.00					
Fiscal 2014	—	6.00	—							
Fiscal 2014 (Forecast)				12.00	18.00					
Notes: 1. Revisions from rec	ently announced o	lividend forecast:	Yes							
2. Breakdown of fisca	al 2013 period-end	l dividend: Ordina	ary dividend	¥6.00						
		Specia	l dividend	¥4.00						
3. Breakdown of fiscal 2014 period-end dividend (forecast): Ordinary dividend ¥6.00										
Special dividend ¥4.00										
Commemorative dividend ¥2.00										

3. Consolidated Financial Results Forecasts for Fiscal 2014 (April 1, 2014 to March 31, 2015) (Percentage figures show the year-on-year increase (decrease).)

	(Tereentuge ingures show the year on year increase (decrease									
	Net Sale	es	Operating Ir	ncome	Ordinary Income		ome Net Income		Basic Earnings per Share	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥	
Full Fiscal Year	81,500	0.0	5,800	0.1	6,000	(0.4)	3,500	7.5	85.71	

Note: Revisions from recently announced performance forecast: None

* Notes

- (1) Changes in the number of important subsidiaries during the period: None
- (2) The application of special accounting treatment for the preparation of the quarterly consolidated financial statements: None
- (3) Changes in accounting policies, accounting estimates, and restatements
 - 1) Changes in accounting policies in accordance with changes in accounting standards, etc.: Yes
 - 2) Changes in accounting policies other than 1): None
 - 3) Changes in accounting estimates: None
 - 4) Restatements: None

(4) Number of shares issued and outstanding (common stock)

- 1) Number of shares issued and outstanding as of the period-end (including treasury stock)
- 2) Number of treasury stock as of the period-end De
- 3) Average number of shares issued and outstanding for the period

1.0	iock)			
	December 31,	41,833,000	March 31,	41,833,000
	2014	shares	2014	shares
	December 31,	996,087	March 31,	996,087
	2014	shares	2014	shares
	December 31,	40,836,913	December 31,	40,836,913
	2014	shares	2013	shares

* Disclosure concerning the implementation status of quarterly review procedures

This financial report is exempt from the quarterly review procedure provisions stipulated under the Financial Instruments and Exchange Act of Japan. As of the date of disclosure, review procedures in connection with consolidated financial statements were in progress.

* Explanation concerning the appropriate use of forecasts and other special instructions

(Caution regarding forward-looking statements, etc.)

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.

(Reference) Non-Consolidated Financial Results Forecasts for Fiscal 2014 (April 1, 2014 to March 31, 2015) (Percentage figures show the year-on-year increase (decrease).)

	Net Sale	s	Operating In	come	Ordinary In	come	Net Income		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	66,600	0.1	4,400	1.5	4,700	0.6	2,900	0.7	71.01

Note: Revisions in performance forecasts during the period: None

* Explanation concerning the appropriate use of forecasts and other special instructions

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