CONSOLIDATED FINANCIAL REPORT FOR THE FIRST QUARTER OF FISCAL 2015



(The Fiscal Year Ending March 31, 2016 under Japanese GAAP)

July 30, 2015

Company Name: Asahi Broadcasting Corporation* Stock Exchange Listing: Tokyo Stock Exchange

Securities Code: 9405 URL http://asahi.co.jp/english/

Representative: Satoshi Wakisaka, President and Chief Executive Officer

Inquiries: Masato Kadota, Director, Financial Affairs Division TEL: +81-6-6458-5321

Scheduled Date of Securities Report Filing: August 7, 2015 Scheduled Date of Dividend Payment Commencement: —

Preparation of Quarterly Supplementary Explanatory Materials: No

Quarterly Results Briefing Held: No * Asahi Broadcasting Corporation: ABC

(Figures are rounded down to the nearest million yen unless otherwise stated.)

1. Consolidated Financial Results for the First Quarter of Fiscal 2015 (April 1, 2015 to June 30, 2015)

(1) Consolidated Operating Results (Cumulative)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

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	Net Sal	es	Operating Income		Ordinary In	come	Profit attributable to owners of parent			
	¥ million	%	¥ million	%	¥ million	%	¥ million	%		
First Quarter of Fiscal 2015	19,398	(1.5)	551	(45.0)	748	(35.2)	474	(20.9)		
First Quarter of Fiscal 2014	19,689	(2.5)	1,002	(17.0)	1,155	(12.6)	599	(21.8)		

Note: Comprehensive Income

First quarter of fiscal 2015 First quarter of fiscal 2014 ¥839 million (-17.2%) ¥1,013 million (-6.9%)

	Basic Earnings per Share	Diluted Earnings per Share
	¥	¥
First Quarter of Fiscal 2015	11.62	_
First Quarter of	14.69	_

(2) Consolidated Financial Position

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	Total Assets	Net Assets	Equity-to-Asset Ratio	
	¥ million	¥ million	%	
June 30, 2015	100,592	58,993	54.5	
March 31, 2015	103,116	58,709	52.9	

(Reference) Shareholders' Equity June 30, 2015: ¥54,848 million March 31, 2015: ¥54,554 million

2. Dividends

Z. Dividends									
	Annual Dividend per Share								
	1Q-End	Total							
	¥	¥	¥	¥	¥				
Fiscal 2014	_	6.00	_	12.00	18.00				
Fiscal 2015	_								
Fiscal 2015 (Forecast)		9.00	_	9.00	18.00				

Notes: Revisions from recently announced dividend forecast: None

Breakdown of fiscal 2014 period-end dividend: Ordinary dividend ¥6.00

Special dividend ¥4.00 Commemorative dividend ¥2.00 3. Consolidated Financial Results Forecasts for Fiscal 2015 (April 1, 2015 to March 31, 2016)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Interim Period	39,000	(1.8)	400	(76.4)	600	(67.0)	400	(58.2)	9.80
Full Fiscal Year	79,400	(1.6)	2,900	(38.1)	3,100	(35.8)	1,800	(18.3)	44.08

Note: Revisions from recently announced performance forecast: Yes

* Notes

- (1) Changes in the number of important subsidiaries during the period: None
- (2) The application of special accounting treatment for the preparation of the quarterly consolidated financial statements: None
- (3) Changes in accounting policies, accounting estimates and restatements
 - 1) Changes in accounting policies in accordance with changes in accounting standards, etc.: Yes
 - 2) Changes in accounting policies other than 1): None
 - 3) Changes in accounting estimates: None
 - 4) Restatements: None

(4) Number of shares issued and outstanding (common shares)

- 1) Number of shares issued and outstanding as of the period-end (including treasury shares)
- 2) Number of treasury shares as of the period-end
- 3) Average number of shares issued and outstanding for the period

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	June 30, 2015	41,833,000	March 31,	41,833,000
		shares	2015	shares
	June 30, 2015	996,087	March 31,	996,087
		shares	2015	shares
	June 30, 2015	40,836,913	June 30, 2014	40,836,913
		shares		shares

^{*} Disclosure concerning the implementation status of quarterly review procedures

This financial report is exempt from the quarterly review procedure provisions stipulated under the Financial Instruments and Exchange Act of Japan. As of the date of disclosure, review procedures in connection with consolidated financial statements were in progress.

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.

(Reference) Non-Consolidated Financial Results Forecasts for Fiscal 2015 (April 1, 2015 to March 31, 2016)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

	Net Sales		Operating Income		Ordinary Income		Net Income		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Interim Period	31,400	(3.1)	200	(86.3)	400	(76.2)	400	(63.0)	9.80
Full Fiscal Year	64,300	(2.4)	1,700	(50.4)	2,000	(45.7)	1,400	(29.1)	34.28

Note: Revisions in performance forecasts during the period: Yes

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^{*} Explanation concerning the appropriate use of forecasts and other special instructions (Caution regarding forward-looking statements, etc.)

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